Duke Clinical Research Institute **Quick Reference Card**

Research Data Authorization

Site Coordinator - Withdrawal Process

Overview

When a participant's authorization is withdrawn, the Site Coordinator processes the withdrawal in the Research Data Authorization (RDA) tool. This QRC outlines the withdrawal options and the steps the Site Coordinator takes in RDA.

Understanding Withdrawal Options

Participants can choose to withdraw their authorization for Duke to gather their Medicare data, or they can withdraw from the study completely. Each choice has options.

Withdrawing Authorization for Duke to Gather Participant's Medicare Data (participant is still enrolled in the study)

There are two considerations for this option:

- 1 Stop gathering Medicare data, but keep Medicare data already gathered for the purpose of the study
 - Site Coordinator changes participant Status in RDA to Withdrawn Consent (see Withdrawing the Participant in RDA below)
 - RDA application automatically stops collecting new participant data
 - Site Coordinator notifies Study Coordinator/Team, letting them know participant no longer providing Medicare data
 - · Study Coordinator responsible for removing participant from study, if needed
- 2 Stop gathering Medicare data, and *delete* all Medicare data already gathered for the study
 - Site Coordinator changes participant **Status** in RDA to *Revoked* (see *Withdrawing the Participant in RDA* below)
 - · RDA application automatically stops collecting new participant data
 - Site Coordinator notifies Study Coordinator/Team, letting them know participant removing all Medicare data from study
 - Study Coordinator responsible for removing participant from study, if needed

Withdrawing Authorization from the Study Completely

- Site Coordinator changes participant **Status** in RDA to *Withdrawn Consent* or *Revoked*, depending on whether or not the participant opts to allow Duke to keep Medicare data already gathered (see *Withdrawing the Participant in RDA* below)
- · RDA application automatically stops collecting new participant data
- · Site Coordinator notifies Study Coordinator/Team, letting them know participant completely withdrawing from study
- Study Coordinator responsible for removing participant from study

Note: RDA Audit Trail maintains information about any participants who were ever enrolled in studies

Duke Clinical Research Institute Quick Reference Card

Research Data Authorization

Site Coordinator - Withdrawal Process

Withdrawing the Participant in RDA

- 1 Log into the **Research Data Authorization** tool:
 - a Go to https://rda.dcri.duke.edu
 - b Click either the Login link or the Log In button You are routed to the Duke Sign In page
 - Click your organization's button to connect and log in using your organization credentials
 Note: You might need to click the Show all button to find and click on your organization.
- 2 On the **Home** or **Participants** screen, locate the participant who is withdrawing in the **Participant List**
- 3 Click the participant's Edit button
- 4 Select the correct Status:
 - Withdrawn Consent (keeps data gathered so far)
 - *Revoked* (removes all data gathered for the study) This option will automatically appear if the participant chose to revoke their authorization (see box below), or the Site Coordinator can select it here
- 5 Click Save
- 6 Notify the Study Coordinator/Team accordingly

Participants have three ways to revoke their authorization:

- 1 Select the revoke option on Medicare.gov
- 2 Call 1-800-Medicare
- 3 Contact the RDA Support team via phone, 919-668-0014, or email, RDAuth@duke.edu



Participant Id 1	Status 1	Site 1	Status Date 1	Actions
Participant Id	Any Status - 🗙	Any Site 👻 🗙	Start date – End date	
12345			02/25/2023 3	Z 🕑 🗂 -
3211				Z • n -

*	Cancel Save
Participant Id * 12345	Status *
CLast Name *	c Email Address *
	Participant Id * 12345 Last Name *

Considerations for Withdrawing Participant Authorization

- The participant always has the ability to manage their authorization (see box above)
- If a withdrawal was done in error, the participant can reauthorize
- The Study Coordinator works with the participant, if needed, to determine level of withdrawal.

Getting Help

If you have questions or comments about the content of this QRC, please email <u>Technology Training</u> [dcriittrain@dm.duke.edu]. If you experience any technical problems working with **Research Data Authorization** that you are unable to resolve, contact the **RDA Support** team via phone, **919-668-0014**, or email, **RDAuth@duke.edu**.



Technology Training

Page 2 of 2